Church Financing Pre-Qualiflcation Form

CHURCH INFORMATION

Church Name: _____ Denomination: _____

Address: _____ Inception Date: _____

City: _____ State: _____ Zip: _____

Church Membership (Adults that regularly attend Church and regularly give):

YTD ☐ Last Year ☐ 2 yrs. ago ☐ 3 yrs. ago ☐

Gross Income (Gross is the amount of money the Church brings in before paying expenses):

YTD ☐ Last Year ☐ 2 yrs. ago ☐ 3 yrs. ago ☐

CONTACT INFORMATION

Primary Contact: _____

Relationship with Church (Broker, Pastor, Realtor): _____

Email Address: _____

Phone: _____ Cellphone : _____ Fax: _____

Church website address, if applicable: _____

How did you hear about us: (Check the one that applies, if refered tell us who sent you)

☐ Google ☐ Yahoo ☐ MSN ☐ Ask ☐ Email ☐ Mailer

☐ Referral: _____ ☐ Advertisement: _____

LAND & BUILDING INFORMATION

Type of Loan (Check all that apply): ☐ Purchase ☐ Refinance ☐ Renovation ☐ Construction

Please write the amounts of money you need to borrow for each of the items listed.

Loan Amount requested for Purchase: $_____

Loan Amount requested for Refinance: $_____

Loan Amount requested for Renovation: $_____

Loan Amount requested for Construction: $_____

Property Value Today: $_____ Current Lender: _____

Property Value when Complete *(only answer if this is a renovation or construction loan)*: $_____

Purchase Price *(only complete if purchase)*: $_____

Name of insurance company that provides fire coverage for your church: _____

FINANCIAL INFORMATION

Church Credit: *(Check the ONE that applies)*

☐ Excellent (Pays all bills on time)

☐ Good (Always pays mortgage on time)

☐ Fine (Only a couple of late payments on mortgage in the past 3 years.)

☐ Not so good (Recent late payments)

☐ We need help (Close to or in bankruptcy or foreclosure)

Does your church accept donations by credit cards? ☐ yes ☐ no

If not, would you like to? ☐ yes ☐ no

Please tell us any details you think are important: _____

Who is your current lender: _____

Loan Officer: Craig Higdon

Date:

Office: 888-578-5441 x81

Cell: 310-463-3799

Fax: 888-578-5441

Email: Craig@DragonRealtyCapital.com

Please also send the following documents along with the application *(just the ones that are checked)*:

☐ Year to date income & expense statement

☐ 3 years income and expense statements

☐ Explanation of the transaction

☐ Explanation of the church's credit

DRAGON Realty Capital